

## Costs of the initial public offering

With reference to the Section "*Costs and expenses of the Offering*" of the prospectus of AB "Novaturas" (the "Company"), approved by the Bank of Lithuania in accordance with the Law on Securities of the Republic of Lithuania on 23 February 2018 ("Prospectus"), the Company hereby communicates the information concerning the final costs of the initial public offering of shares of the Company, executed based on the Prospectus (the "Offering"):

- The total costs related to the Offering to date incurred by the Company amounted to EUR 326 thousand.
- The average cost of the Offering per Company's share attributed to the Company amounted to EUR 0.15.

The Company has not paid cost of the Managers' commissions or fees and other associated expenses which were incurred by the Selling Shareholders (as described in the Prospectus).

Investor relations manager of AB "Novaturas"  
Gytis Smolskas  
[gytis.smolskas@novaturas.lt](mailto:gytis.smolskas@novaturas.lt), tel. +370 612 33722